

"By focusing on our clients' important life goals, we provide customized solutions for their wealth, investment and succession needs. We are their very own Personal Chief Financial Officers".

Charles H. Boling



**Global Wealth Management,
Inc.**

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**GLOBAL
WEALTH
MANAGEMENT,
INC**

*"Helping People Make
Work Optional"*

TRUSTED FINANCIAL ADVISORS

Successful advisory relationships are based on trust, understanding, and open communication. This is what we strive to achieve with very client relationship"



CHAD BOLING-LEWIS & CHARLES H. BOLING

As father and son, Charles Boling and Chad Boling-Lewis provide dual generational perspectives and investment strategy continuity based on integrity and professionalism. Our goal is to simplify and enhance the lives of our clients by providing integrated financial services customized to each client's and client-family's unique financial objectives. It is our job to listen to our clients' needs, to help them solve their financial problems and reach their financial goals.

Our Mission....

To provide fiduciary based wealth management, retirement solutions and investment counsel to private clients, fiduciaries, plan sponsors and their trusted advisors to support clients in realizing their financial goals.

SUMMARY OF BUSINESS AND INDIVIDUAL SERVICES....

- PLANNING AND ADVISORY SERVICES
 - Financial Planning
 - Analysis of Needs
 - Customized Plan to meet those needs
 - Plan implementation & monitoring
- RETIREMENT PLANNING SERVICES
 - Funding appropriate retirement/tax deferred vehicles
 - Analysis of income and capital needs for retirement
- INVESTMENT SERVICES
 - Access to globally diversified institutional funds, strategic asset money management
 - Create a portfolio to achieve financial independence.

OUR VISION

Our vision is to serve as each client's "Personal Chief Financial Officer" --- to be the first person they think of when a financial decision needs to be made. We collaborate with our clients and their other advisors to bring balance to their lives and help create financial simplicity and peace of mind.

TWO OFFICES TO SERVE YOU

NORTHWEST ARKANSAS
Bentonville, AR

CENTRAL ARKANSAS
Little Rock, AR

Call
479.715.0023
or
501.219.9080